



TP Mechanical Contractors invites you to a 401(k) Retirement Plan Review with Frank Wealth Management Group, Ltd.

TP Mechanical Contractors is pleased to offer you the opportunity to meet with a *Retirement Readiness Expert* from our 401(k) advisory firm, Frank Wealth Management Group, Ltd., one on one, to review and discuss your retirement saving strategies and answer any questions regarding your TP Mechanical Contractors retirement plan account.

Simply contact Kathy Evans at Frank Wealth Management Group at (614) 791-4806 or via e-mail at mkathy@sfwmg.com to schedule your personal review

-or-

Complete the bottom of this form and fax it to Frank Wealth Management Group at (614) 573-7433 to schedule a meeting.

FAX to (614) 573-7433 to schedule a meeting:

Name: _____ E-mail: _____

Phone: _____ Best time to reach me: _____

I am interested in discussing the following at this meeting:

- Making sure my 401(k) investments match my personal level of comfort with taking risks
- Investment options and investment allocations — including investment performance
- Plan vendor website navigation
- What I might need to do to set myself up for a successful retirement
- Options for achieving retirement goals
- Personal financial planning
- Other _____

Comments:
